

Edgar Filing: PRINTWARE INC - Form SC TO-C

PRINTWARE INC
Form SC TO-C
February 16, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO

Tender Offer Statement Under Section 14(d) (1) or 13(e) (1)
of the Securities Exchange Act of 1934

AMENDMENT NO. 1

Printware, Inc.
(Name of Subject Company)

Piranha, Inc.
(Name of Filing Person--Offeror)

SHARES OF COMMON STOCK
(Title of Class of Securities)

742580-10-3
(CUSIP Number of Class of Securities)

RICHARD S. BERGER
Piranha, Inc.
33 N. LaSalle Street, 33rd Floor
Chicago, Illinois 60602

(312) 664-7852
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications on Behalf of Filing Person)

Copy to:

BRUCE P. GOLDEN, Esq.
Bruce P. Golden & Associates
4137 N. Hermitage Avenue
Chicago, Illinois 60613
(773) 248-4905

CALCULATION OF FILING FEE

Not Applicable

Amount Previously Paid: None
Form or Registration No: N/A

Filing Party: N/A
Date Filed: February 16, 2001

[X] Check the box if the filing relates solely to preliminary communication made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

Edgar Filing: PRINTWARE INC - Form SC TO-C

third party tender offer subject to Rule 14d-1. issuer tender offer subject to Rule 133-4. going-private transaction subject to Rule 13e-3 amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer.